



PREBET AIUD S.A.
Str. Arenei, nr. 10, c.p. 515200, loc. Aiud, jud. Alba, Romania
Tel: 0258/861.661; 0258/863.350
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**BULLETIN FOR CORRESPONDENCE VOTE
for the Extraordinary General Meeting
of the Shareholders of S.C. PREBET AIUD S.A. from April 24/25, 2020
- natural persons -**

The undersigned _____, residing in _____,
_____, identified through identity card /
passport series _____ no. _____, issued by _____,
on _____, Personal Identification Number _____, holder
of _____ shares issued by S.C. PREBET AIUD S.A., which entitle me to
_____ votes in the Extraordinary General Meeting of Shareholders, under Law 24/2017 and
the ASF Regulation. no. 5/2018, with this form,

I exercise my right to vote by correspondence for the points on the agenda of Extraordinary General Meeting of Shareholders of the company S.C. PREBET AIUD S.A., which will take place on 24.04.2020, time 13³⁰ at the registered office of company from Aiud, jud. Alba, str. Arenei, Nr. 10 or on the date of the second meeting dated 25.04.2020 at the same time, where the former would not be able to take into, as follows:

Extraordinary General Meeting of Shareholders with the following agenda:

- Point 1 of the agenda

Approve the conclusion by the Company, as a Borrower, with BRD - Groupe Societe Generale SA, as a creditor of a credit agreement, for the contracting by the Company of a line amounting to 6,000,000 Lei for a term of 12 months . ("Credit Agreement");

FOR	AGAINST	ABSTENTIONS
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- Point 2 of the agenda

Approve the Company's conclusion of the following guarantee contracts ("Guarantee Contracts") for guaranteeing all the obligations arising from the Credit Agreement, the Framework Contract and Transactions:

(i) Movable mortgage on all current accounts opened by the Company at BRD - Groupe Societe Generale SA as well as on all their credit balances.

(ii) Real estate mortgage on the Production Base located in Mun Aiud, str. Arenei no. 10, Alba county the property of SC Prebet SA, registered in CF 70989 / Aiud (no. Old CF 8593).



PREBET AIUD S.A.; Str. Arenei, nr. 10, c.p. 515200, loc. Aiud, jud. Alba, Romania
Cod Fiscal: RO 1763841; Nr. de ordine la Registrul Comertului: J 01/121/1991
Cont Banca: BRD, Sucursala Aiud IBAN RO27 BRDE 010S V361 7389 0100
BCR, Sucursala Aiud IBAN RO66 RNCB 0005 0210 5844 0001



(iii) The movable mortgage on the debts resulting from commercial contracts financed by Credits on the contract as well as the movable mortgage on the debts that the Borrower has / will have towards the beneficiaries of the SGBs issued within the Ceiling.

FOR	AGAINST	ABSTENTIONS
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- Point 3 of the agenda

Approve empowering the Directors of the Company to represent the Company in relation to the Bank according to the powers of representation conferred by law and by the Board of Directors.

- To negotiate, sign, perfect, release and draft, (in authentic form, where appropriate) on behalf and on behalf of the Company, the Credit Agreement, the Framework Contract, the Transactions and the Guarantee Contracts, as well as all the documents, confirmations and documents in in connection with them, as well as any amending acts thereof, with a view to carrying out the resolutions adopted in this decision.

- To take all the actions related to the registration of the Guarantee Contracts or the amendments made to them, to the Electronic Archive of Real Movable Guarantees and / or the competent Land Book and / or the competent Trade Register and / or in the register of the Company's shareholders and / or in relation to notification and / or completion of any other formalities required before any other competent authorities or interested third parties, as well as for the publication of this Decision in the Official Gazette of Romania, Part IV; and

- In general, to carry out all the actions and measures necessary or useful for the purpose of the transaction envisaged by the documents mentioned in the above resolutions

FOR	AGAINST	ABSTENTIONS
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- Point 4 of the agenda

Approves dated **20.05.2020** as **registration date**, respectively identification of shareholders who are affected by the decisions taken, in accordance with the provisions of art. 86, para. 1 of Law no. 24/ 2017 on issuers of financial instruments and market operations.

FOR	AGAINST	ABSTENTIONS
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- Point 5 of the agenda

Approves dated **19.05.2020** as **ex-date**, in accordance with the provisions of Law no. 24/2017, and Regulation no. 5/2018 on issuers of financial instruments and market operations.

FOR	AGAINST	ABSTENTIONS
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- Point 6 of the agenda

Approves of empowerment Mr. Cimpean Ioan - Economic Director, to undertake necessary and legal operations to record the decisions of extraordinary general meeting of shareholders and to achieve the formalities of advertising.

FOR	AGAINST	ABSTENTIONS
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This ballot (completed by the shareholder and accompanied by a copy of his ID card) must reach in original copy until **22.04.2020, time 13³⁰**, the register of the registered office from Aiud, jud. Alba, str.Arenei, nr.10 or it can also be sent by e-mail to office@prebet.ro or actionariat@prebet.ro by the deadline mentioned above.

The shareholder assumes full responsibility for the proper completion and secure transmission of this ballot.

Date _____

Name and surname of the shareholder (*uppercase letters*)

(*signature of the shareholder*)



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