



EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS
S.C. PREBET AIUD S.A. of April 24/25, 2020
- draft decision -

The shareholders of S.C. PREBET AIUD S.A., trading company with the registration data mentioned above ("Company"), met in the Extraordinary General Meeting of Shareholders at the first call on April 24, 2020 at 13:30 a.m. (or April 25, 2020 at the same time, at the second call), at the Company headquarters in Aiud, str. Arena, nr. 10, jud. Alba, postal code 515200, observing all the conditions for voting and quorum, being present shareholders representing a total of shares, respectively% of the total of 45,553,043 shares, representing the total number of shares, that form the Company's share capital, in accordance with the provisions of Law no. 31/1990 R, as amended and supplemented, Law 24/2017 on Issuers of Financial Instruments and Market Operations, ASF Regulation no. 5/2018 on Issuers of Financial Instruments and Market Operations and the Articles of Incorporation of the Company published on www.prebet.ro.

DECIDE:

1. Approve the conclusion by the Company, as a Borrower, with BRD - Groupe Societe Generale SA, as a creditor of a credit agreement, for the contracting by the Company of a line amounting to 6,000,000 Lei for a term of 12 months . ("Credit Agreement");

TOTAL VALID EXPRESSED VOTES:shares (votes), representing % of the share capital of company, of which:

VOTES FOR:

ABSTENTION VOTES:

AGAINST VOTES:

2. Approve the Company's conclusion of the following guarantee contracts ("Guarantee Contracts") for guaranteeing all the obligations arising from the Credit Agreement, the Framework Contract and Transactions:

(i) Movable mortgage on all current accounts opened by the Company at BRD - Groupe Societe Generale SA as well as on all their credit balances.

(ii) Real estate mortgage on the Production Base located in Mun Aiud, str. Arenei no. 10, Alba county the property of SC Prebet SA, registered in CF 70989 / Aiud (no. Old CF 8593).

(iii) The movable mortgage on the debts resulting from commercial contracts financed by Credits on the contract as well as the movable mortgage on the debts that the Borrower has / will have towards the beneficiaries of the SGBs issued within the Ceiling.

TOTAL VALID EXPRESSED VOTES:shares (votes), representing % of the share capital of company, of which:

VOTES FOR:

ABSTENTION VOTES:

AGAINST VOTES:





PREBET AIUD S.A.

Str. Arenei, nr. 10, c.p. 515200, loc. Aiud, jud. Alba, Romania

Tel: 0258/861.661; 0258/863.350

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E-mail: office@prebet.ro

Internet: www.prebet.ro

3. Approve empowering the Directors of the Company to represent the Company in relation to the Bank according to the powers of representation conferred by law and by the Board of Directors.

- To negotiate, sign, perfect, release and draft, (in authentic form, where appropriate) on behalf and on behalf of the Company, the Credit Agreement, the Framework Contract, the Transactions and the Guarantee Contracts, as well as all the documents, confirmations and documents in in connection with them, as well as any amending acts thereof, with a view to carrying out the resolutions adopted in this decision.

- To take all the actions related to the registration of the Guarantee Contracts or the amendments made to them, to the Electronic Archive of Real Movable Guarantees and / or the competent Land Book and / or the competent Trade Register and / or in the register of the Company's shareholders and / or in relation to notification and / or completion of any other formalities required before any other competent authorities or interested third parties, as well as for the publication of this Decision in the Official Gazette of Romania, Part IV; and

- In general, to carry out all the actions and measures necessary or useful for the purpose of the transaction envisaged by the documents mentioned in the above resolutions

TOTAL VALID EXPRESSED VOTES:shares (votes), representing % of the share capital of company, of which:

VOTES FOR:

ABSTENTION VOTES:

AGAINST VOTES:

4. Approves dated **20.05.2020** as **registration date**, respectively identification of shareholders who are affected by the decisions taken, in accordance with the provisions of art. 86, para. 1 of Law no. 24/ 2017 on issuers of financial instruments and market operations.

TOTAL VALID EXPRESSED VOTES:shares (votes), representing % of the share capital of company, of which:

VOTES FOR:

ABSTENTION VOTES:

AGAINST VOTES:

5. Approves dated **19.05.2020** as **ex-date**, in accordance with the provisions of Law no. 24/2017, and Regulation no. 5/2018 on issuers of financial instruments and market operations.

TOTAL VALID EXPRESSED VOTES:shares (votes), representing % of the share capital of company, of which:

VOTES FOR:

ABSTENTION VOTES:

AGAINST VOTES:



PREBET AIUD S.A.; Str. Arenei, nr. 10, c.p. 515200, loc. Aiud, jud. Alba, Romania

Cod Fiscal: RO 1763841; Nr. de ordine la Registrul Comertului: J 01/121/1991

Cont Banca: BRD, Sucursala Aiud IBAN RO27 BRDE 010S V361 7389 0100

BCR, Sucursala Aiud IBAN RO66 RNCB 0005 0210 5844 0001



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6. Approves of empowerment Mr. Cimpean Ioan - Economic Director, to undertake necessary and legal operations to record the decisions of extraordinary general meeting of shareholders and to achieve the formalities of advertising.

TOTAL VALID EXPRESSED VOTES:shares (votes), representing % of the share capital of company, of which:

VOTES FOR:

ABSTENTION VOTES:

AGAINST VOTES:

President of the meeting

Registrar of the meeting



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